43 YEARS OF EXCELLENCE, CSRA ACHIEVES RECORD-HIGH SALES:
Records Revenue of Rp2.07 Trillion, with Net Profit Growing by 43.1%

JAKARTA, October 30, 2026 –PT Cisadane Sawit Raya Tbk (Bloomberg Stock Code: CSRA IJ) Today announced its financial and operational performance results for the third quarter period ended September 30, 2026, hereinafter referred to as 9M26.

Key Highlights:

- **Commitment to Growth Reflected in Solid Financial Performance**
  Revenue surged 55.2% to Rp2.07 trillion, compared to Rp1.33 trillion in 9M25. In line with this revenue growth, operating profit increased by 17.3% to Rp354.58 billion, with an operating margin of 17.1%. This achievement was primarily driven by higher CPO and Kernel production, further supported by an increase in average selling prices compared to the same period last year. The combination of higher production volumes and improved selling prices served as the key catalyst in strengthening the Company's operating performance and profitability during the period.
- **Strengthening Operational Excellence to Sustain Business Growth Momentum**
  Net profit surged to Rp306.09 billion, representing a 43.1% increase compared to Rp213.92 billion in the same period last year. Revenue growth outpaced net profit growth, resulting in a slight adjustment in the net profit margin during the period, which declined modestly from 16.0% to 14.8%.
- **A Solid Financial Position Strengthens the Momentum for Sustainable Value Creation**
  Total assets stood at Rp2.77 trillion, representing an increase from rp2.52 trillion as of December 31, 2025, primarily driven by a significant increase in inventories of rp55.53 billion. The Company's total liabilities as of 9M26 reached rp998.03 billion, down 5.4% from Rp1.05 trillion at the end of 2025, while equity increased significantly to Rp1.77 trillion from Rp1.47 trillion at the end of 2025.
- **Strong Corporate Fundamentals Support Strategic Growth**
  The net interest-bearing debt-to-equity ratio stood at 0.50x, down from 0.61x in 2025, indicating a healthier capital structure. In addition, the Company maintained a sound liquidity position, with a current ratio of 2.11x. The debt-to-EBITDA ratio stood at 1.85x, while the net debt-to-EBITDA ratio was 1.65x, both reflecting more manageable leverage levels.

The Company celebrates its 43rd anniversary on October 28, 2026, marking the occasion with record-high sales in its history. This achievement reflects the Company's ability to capture sustainable growth opportunities amid the evolving dynamics of the industry. To commemorate this special milestone, the

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Komplek CBD Pluit Blok R2 No. B-25
Jl. Pluit Selatan Raya, Jakarta Utara 14440
T +6221 6667 3312-15
F +6221 6667 3310-11

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Jl. Karsa No.25 (Sei Agul)
Medan 201
T +6261 661 4328
F +6261 662 7913

Company plans to distribute an **interim dividend** of Rp15 per share, amounting to a total of Rp30,750,000,000. The interim dividend will be paid on November 13, 2026, to eligible shareholders.

Consolidated Income Statement Summary

In Rp Billion	9M26	9M25	Change (%)
Sales Revenue	**2,071.76**	**1,334.65**	*55.2%*
Gross Profit	**553.24**	**479.26**	*15.4%*
Gross Margin (%)	*26.7%*	*35.9%*	
Operating Profit	**354.58**	**302.42**	*17.3%*
Operating Margin (%)	*17.1%*	*22.7%*	
EBITDA	**538.26**	**426.67**	*26.2%*
EBITDA Margin (%)	*25.9%*	*31.9%*	
Net Income	**306.09**	**213.92**	*43.1%*
Net Income Margin (%)	*14.8%*	*16.0%*	

Superior Productivity as a Catalyst for Business Growth and Value Creation

The Company recorded revenue of Rp2.07 trillion, up from Rp1.33 trillion in 9M25. This performance improvement was driven by higher CPO and Kernel production following the full operation of all three of the Company's palm oil mills (PKS), as well as an increase in average selling prices compared to the same period last year. In 9M26, the average selling price of CPO increased by approximately 5.9% year-on-year (YoY), while the selling prices of Fresh Fruit Bunches (FFB) and Kernel also rose by 6.0% and 8.3%, respectively, compared to the same period last year.

The Company projects long-term production growth, supported by an increasing proportion of its oil palm plantations entering their prime productive age and reaching their optimal productivity potential. To sustain this growth, the Company consistently implements a replanting program using superior seed varieties to replace older oil palm trees. This initiative aims to maintain plantation productivity while strengthening long-term production potential.

In line with this strategy, CSRA continues to prioritize improvements in FFB productivity through the implementation of best agronomic practices, including a measured, targeted, and yield-oriented fertilization strategy. This systematic and sustainable approach is expected not only to enhance plantation productivity and management efficiency, but also to strengthen the foundation for business growth and ensure the Company's long-term operational sustainability. In 9M26, FFB yield reached 14.6 tonnes per

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hectare, up from 14.1 tonnes per hectare in 9M25, reflecting the effective implementation of sound agronomic practices.

Table 1. Production Highlights

	9M26	9M25
Planted Area (in HA)	21,092.6	20,557.5
FFB Nucleus (in MT) *Yield TBS (ton/ha)*	273,985 *14.6*	249,237 *14.1*
CPO Production (in MT) *OER*	113,530 *20.7%*	68,590 *20.4%*
Kernel Production (in MT) *KER*	26,373 *4.8%*	15,616 *4.6%*

CSRA proactively integrates financial and non-financial risk management across all areas of its operations to strengthen business resilience, mitigate potential disruptions, and ensure the Company's long-term sustainable growth.

Effective risk management and operational execution drive cost efficiency and directly contribute to the improvement in the Company's gross profit, which reached IDR 553.24 billion in 9M26, representing a 15.4% increase from IDR 479.26 billion in 9M25. The gross profit margin stood at 26.7% in 9M26, down from 35.9% in 9M25, primarily due to purchases of externally sourced Fresh Fruit Bunches (FFB) and higher fuel prices.

Higher sales have been the primary driver of gross profit growth and improved profitability, in line with CSRA's ongoing palm oil mill (PKS) optimization strategy. As a result, the decline in gross profit margin has been offset by an increase in net profit.

Adhering to the principle of prudence, CSRA recorded an operating profit of Rp354.58 billion in 9M26, representing a 17.3% increase from Rp302.42 billion in 9M25. The operating margin stood at 17.1%, compared with 22.7% in the same period last year. This solid operating profit performance contributed to a strong increase in net profit, which reached Rp306.09 billion in 9M26, up 43.1% YoY from Rp213.92 billion in the same period last year.

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Table 2. Highlights of Consolidated Statement of Income
In Rp billion

	9M26	9M25	%
Sales Revenue	**2,071.76**	**1,334.65**	**55.2%**
Cost of Goods Sold	-1,518.52	-855.39	77.5%
Gross Profit	**553.24**	**479.26**	**15.4%**
Gross Profit Margin	***26.7%***	***35.9%***	
Operating Expense	-198.66	-176.8	12.3%
Operating Profit	**354.58**	**302.42**	**17.3%**
Operating Profit Margin	***17.1%***	***22.7%***	
Gain Arising from Changes in Fair Value of Biological Assets	60.26	43.65	38.1%
Gain (Loss) on Foreign Exchanges – Net	0.1	0.1	0.0%
Tax Penalties and Expenses	0.0	0.0	*0.0%*
Others – Net	-0.01	-0.01	0.0%
EBIT	**440.69**	**351.67**	***25.3%***
EBIT Margin	***21.3%***	***26.3%***	
Finance Income	1.45	0.73	98.6%
Finance Costs	-39.68	-42.65	-6.9%
Income Before Tax	**401.84**	**213.92**	***30.0%***
Income Tax	-95.75	-95.09	*0.7%*
Income for the period	**306.09**	**213.92**	***43.1%***
Net Income Margin	***14.8%***	***16.0%***	
Non-Controlling Interest	0.00	0.00	*0.0%*
Income for The Year Attributable To Owners of the Parent Entity	**306.09**	**213.92**	***43.1%***
EBITDA	**538.26**	**426.67**	**50.2%**
EBITDA Margin	***25.9%***	***31.9%***	

Strong Financial Fundamentals Drive Sustainable Growth

CSRA is increasingly well-positioned to sustain its growth momentum and optimize its financial performance to achieve its financial targets by the end of 2026. As of September 30, 2026, total assets

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stood at Rp2.77 trillion, representing a 9.9% increase from Rp2.52 trillion at FY25. The most significant increase came from inventories, which rose by 73.7% YoY, contributing to a 29.0% increase in current assets to Rp718.29 billion in 9M26 compared to FY25. Meanwhile, non-current assets increased by 4.5%, from Rp1.96 trillion to Rp2.05 trillion during the period, primarily driven by an increase in property, plant, and equipment, net of accumulated depreciation.

Total liabilities in 9M26 amounted to Rp998.03 billion, down 5.4% compared to the end of 2025. Long-term bank loans stood at Rp310.85 billion, reflecting a 38.9% decrease from the end-2025 position, net of current maturities. In addition, current liabilities declined by 12.4%, in line with the repayment of maturing long-term bank loans.

Equity stood at Rp1.77 trillion as of September 30, 2026, representing a 20.9% increase from the end of 2025, driven by an increase in retained earnings following strong revenue growth during the period. This solid financial foundation positions the Company to effectively withstand market fluctuations and economic uncertainties, while providing the financial flexibility to pursue strategic opportunities and achieve sustainable growth.

Table 3. Consolidated Statement of Financial Position

In Rp Billion

	9M26	FY25
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	109.13	158.77
Trade Receivables from Third Parties - Net	44.93	24.69
Other Receivables from Third Parties	6.66	6.26
Inventories - net	130.82	75.29
Biological Assets	254.92	194.66
Prepaid Taxes	40.25	30.13
Advanced and Prepaid Expenses	71.58	41.86
TOTAL CURRENT ASSETS	**718.29**	**556.67**
NON-CURRENT ASSETS		
Right to Cultivate (HGU)	0.14	0.56
Due from Related Parties	10.15	20.15
Plasma Receivables	85.57	71.25
Investment Properties	0.59	0.59
Bearer Plants:		

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	9M26	FY25
- Mature Plantation - Net of Accumulated Depreciation	559.56	540.48
- Immature Plantations	199.07	207.92
- Nurseries	11.11	8.31
Fixed Assets - Net of Accumulated Depreciation	1,152.93	1,081.53
Tax Amnesty Assets - Net of Accumulated	0.0	0.0
Deferred tax asset	18.86	19.58
Other Assets	-	-
Goodwill	14.67	14.67
TOTAL NON-CURRENT ASSETS	**2,052.65**	**1,965.15**
TOTAL ASSETS	**2,770.95**	**2,521.83**
LIABILITIES		
Bank Loan	99.99	100.00
Trade payables	47.18	46.27
Other Payables	29.24	17.91
Taxes Payables	30.52	46.96
Accrued Expenses	17.31	16.54
Advances from customers	33.90	6.07
Long-term Liabilities - Current Maturities:		
- Bank Loans	77.70	150.20
- Consumer Financing Loans	2.00	2.62
-Rent financing Loans	1.78	1.34
TOTAL CURRENT LIABILITIES	**339.64**	**387.91**
Due to Related Party	217.17	37.22
Long-term Employee Benefits Liability	51.36	58.05
Deferred Tax Liabilities	77.23	60.86
Long-term Liabilities - Net of Current Maturities:		
- Bank Loans	310.85	509.37
- Consumer Financing Loans	1.77	1.57
TOTAL NON-CURRENT LIABILITIES	**658.39**	**667.09**
TOTAL LIABILITIES	**998.03**	**1,054.99**
EQUITY		
Equity attributable to owners of the Parent Entity	1,772.90	1,466.83
Non-controlling interests	0.015	0.015
TOTAL EQUITY	**1,772.92**	**1,466.83**
TOTAL LIABILITY AND EQUITY	**2,770.95**	**2,521.83**

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Key Financial Ratios

Regular monitoring of financial ratios enables management to identify opportunities for improvement, manage financial risks prudently, and formulate appropriate business strategies to maintain financial stability and support sustainable business growth. The Company's gross profit margin stood at 26.7% in 9M26, down from 35.9% in 9M25, primarily due to higher FFB procurement costs. At the operating level, the operating margin declined to 17.1% in 9M26 from 22.7% in 9M25. The Company remains committed to balancing sales growth with operating expense control to ensure healthy and sustainable business growth.

Ability in maintaining a strong net profit margin underscores the Company's solid financial fundamentals and disciplined cost and operational management. The net profit margin stood at 14.8% in 9M26, a slight decrease from 16.0% in 9M25. In addition, the debt-to-EBITDA ratio stood at 1.85x in 9M26, down from 2.42x at the end of 2025, while the net debt-to-EBITDA ratio was 1.65x, lower than 1.83x at the end of 2025. These improvements indicate that the Company's capacity to service and repay its debt has strengthened.

CSRA's current ratio stood at 2.11x in 9M26, up from 1.43x in the previous year, demonstrating improved financial flexibility in meeting short-term obligations and supporting the continuity of the Company's operations. Meanwhile, the asset-to-equity ratio decreased to 1.56x in 9M26 from 1.71x in FY25. This improvement reflects a healthier capital structure and leverage position, while reinforcing CSRA's ability to meet its debt obligations and maintain financial flexibility to support sustainable business growth. In addition, the interest-bearing debt-to-equity ratio declined to 0.26x from 0.49x in the previous year, in line with the increase in the Company's equity.

Table 4. Key Financial Ratios

	9M26	9M25
Profitability ratios		
Gross Margin	26.7%	35.9%
Operating Margin	17.1%	22.7%
EBITDA Margin	25.9%	31.9%
Net Margin	14.7%	16.0%
	9M26	**FY25**
Leverage		
Current Ratio	2.11 x	1.43 x
Asset/equity	1.56 x	1.71 x
Interest Bearing Debts/Equities	0.26 x	0.49 x
Net Debts/Equities	0.50 x	0.61 x

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2027 Outlook

Considering the stable trend in global demand and the relatively strong outlook for CPO prices, the Company remains optimistic about closing 2026 with positive performance while sustaining its momentum of growth. In line with this outlook, the Company has prepared several strategic initiatives for 2027, focusing on strengthening business fundamentals, enhancing productivity and operational efficiency, and optimizing growth opportunities to reinforce competitiveness and create long-term value for shareholders, including the following:

- The divestment of underperforming subsidiary PT Ina Zefanya Ataya is being considered as part of the Company's efforts to enhance operational stability, improve resource allocation, and maintain an optimal financial structure.
- The plan to reactivate PT Bintang Kenten Lestari forms part of the Company's strategic development initiatives to generate additional revenue and enhance CSRA's profitability, in alignment with its long-term sustainable growth strategy.
- Strengthening corporate governance and ESG commitments by reinforcing the principles of No Deforestation, No Peatland Development, and No Exploitation (NDPE) to promote responsible and sustainable business practices.

Seman Sendjaja, Director of Finance and Strategic Development stated, "As the Company enters its 43rd year, it marks its long journey with a historic achievement. The 43rd anniversary celebration coincides with the Company's success in once again recording the highest sales in its history, reflecting the strength of its business fundamentals, operational resilience, and ability to capture growth opportunities amid the evolving industry landscape".

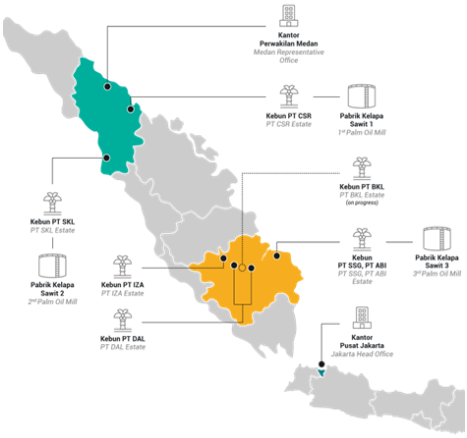
He continued, "This achievement marks an important milestone in the Company's journey while further strengthening its foundation for the next phase of growth. Building on more than four decades of accumulated experience, the Company continues to enhance productivity, efficiency, and operational discipline, while pursuing strategic investments to drive sustainable growth and create long-term value for shareholders and all stakeholders."

"CSRA's record sales reflect not only its performance during the current period but also demonstrate the Company's consistency in building a resilient and adaptable business. Building on this momentum, the Company will continue its transformation and strengthen its business fundamentals, leveraging its 43-year journey as a foundation for the next phase of growth," he concluded.

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About PT Cisadane Sawit Raya Tbk at Glance:

PT Cisadane Sawit Raya Tbk. and its subsidiary entities are national players that develop palm oil plantations in North Sumatra Province and South Sumatra Province. The Company always prioritizes effectiveness and efficiency in utilizing resources to become reputable and integrated agribusiness companies. The company has a Palm Oil Mill (PKS) in the plantation area which began operating in 2007 with a capacity of 45 tons per hour (tph) after overhaul conducted in July 2022, a brand new 45 tph PKS in Tapanuli Selatan regency and currently developing another PKS with a capacity of 30 tph in Banyuasin regency. The Company has a total area of 21,000 hectares with an embedded area around 18,000 hectares. Its FFB production reached 319,071 tons per year. CSRA publicly listed on the Indonesian Stock Exchange (IDX) on 9th January 2020.

Follow Company's Social Media for news updates and vacancies:

csr.official **@csra.official** **Cisadane Sawit Raya Tbk - CSRA** **cisadane sawit raya**

For more information, please contact:

Iqbal Prastowo – VP Corporate Secretary

T +6221 6667 3312-15 | F +6221 6667 3310-11

E corpsec@csr.co.id | iqbal@csr.co.id

W www.csr.co.id

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Certain statements in this release are or may be forward-looking statements. These statements typically contain words such as "will", "expects" and "anticipates" and words of similar import. By their nature, forward-looking statements involve a number of risks and uncertainties that could cause actual events or results to differ materially from those described in this release. Factors that could cause actual results to differ include, but are not limited to, economic, social and political conditions in Indonesia; the state of the property industry in Indonesia; prevailing market conditions; increases in regulatory burdens in Indonesia, including environmental regulations and compliance costs; fluctuations in foreign currency exchange rates; interest rate trends, cost of capital and capital availability; the anticipated demand and selling prices for our developments and related capital expenditures and investments; the cost of construction; availability of real estate property; competition from other companies and venues; shifts in customer demands; changes in operation expenses, including employee wages, benefits and training, governmental and public policy changes; our ability to be and remain competitive; our financial condition, business strategy as well as the plans and remediation. Should one or more of these uncertainties or risks, among others, materialize, actual results may vary materially from those estimated, anticipated or projected. Specifically, but without limitation, capital costs could increase, projects could be delayed and anticipated improvements in production, capacity or performance might not be fully realized. Although we believe that the expectations of our management as reflected by such forward-looking statements are reasonable based on information currently available to us, no assurances can be given that such expectations will prove to have been correct. You should not unduly rely on such statements. In any event, these statements speak only as of the date hereof, and we undertake no obligation to update or revise any of them, whether as a result of new information, future events or otherwise.

Translation: this press release is available in Bahasa Indonesia and English. The Bahasa version is the original; the other language version is a free translation. We have made every reasonable effort to avoid any discrepancies between the different language versions. However, should such discrepancies exist, the Bahasa version will take precedence

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